



Digital Currency Introduction Packet

How do I Invest in NIN Ventures if I own Digital Currency?



NIN Ventures has teamed up with SnapCard to let digital currency owners invest in the NIN Ventures Technology (QP) Fund. To invest in NIN Ventures using Bitcoin, Litecoin, or Dogecoin via SnaCard, you must first sign up on www.nin.vc and verify that you are an accredited investor. The next step is to complete the subscription documents. Then finally select payment using SnapCard, and select the type of currency i.e. Bitcoin, Litecoin, or Dogecoin. Given the daily fluctuations in Digital Currency pricing, the settlement price will be based on the day of the initial / final close.

Note: NIN Ventures is currently only open to US accredited investors & entities. Dates for both initial / final close will be notified in advance. The initial close will be when the fund reaches \$10 million and final close at \$25 million.



“We at NIN Ventures understand the significance of these digital currency advances and will now be accepting Litecoin and Dogecoin, in addition to Bitcoin, through our partnership with Snapcard.” -Nin Desai, CEO

NIN Ventures Opening Doors to Litecoin and Dogecoin Owners

About NIN Ventures

NIN Ventures (or NIN.VC) is a first of its kind technology venture capital fund to be raised via World Wide Web. NIN.VC is a unique web-based opportunity for Accredited Investors to invest in a venture capital fund with a minimum investment of \$100,000. NIN Ventures will invest in financial services technology, education software, internet and digital media, mobile communication, cloud computing, 3-D printing, and other path-breaking technology companies in the United States.

Fund Size	\$25,000,000+
Sector	Path-breaking Technology Companies
Stage	Early/Growth Stage
Investment Size	\$1,000,000 - \$5,000,000
Geography	United States
Term	10 Years Minimum

About SnapCard

SNAPCARD offers a suite of products and services which are designed to make it easy for the average consumer or business to use Bitcoin, Litecoin, Dogecoin, and other alternative digital currencies. Founded in 2013, SNAPCARD is focused to help bring liquidity to the digital currency community. SNAPCARD is headquartered in San Francisco, California with offices in Australia, and Canada.



Visit www.nin.vc to SIGN UP and begin your investment process.



FAQs

Q: What is Bitcoin?

A: Bitcoin is a consensus network that enables a new payment system and a completely digital money. It is the first decentralized peer-to-peer payment network that is powered by its users with no central authority or middlemen. From a user perspective, Bitcoin is pretty much like cash for the Internet. Bitcoin can also be seen as the most prominent triple entry bookkeeping system in existence.

Q: What is Litecoin?

A: Litecoin is a peer-to-peer cryptocurrency and open source software project released under the MIT/X11 license and inspired by Bitcoin. Litecoin is based on an open source global payment network that is not controlled by any central authority. Litecoin differs from Bitcoins in aspects like faster block generation rate and use of script as a proof of work scheme.

Q: What is Dogecoin?

A: Dogecoin is a peer-to-peer open source digital currency and falls under the category of altcoins. It is a decentralized virtual currency and uses peer-to-peer technology to carry out its operations. Dogecoin is script based (i.e. based on a password key) and enables fast payments to anyone across the globe.

Q: Are Digital Currencies Legal?

A: Digital currencies have not been made illegal by legislation in most jurisdictions. However, some jurisdictions severely restrict or ban foreign currencies. Other jurisdictions may limit the licensing of certain entities such as Bitcoin exchanges. Regulators from various jurisdictions are taking steps to provide individuals and businesses with rules on how to integrate this new technology with the formal, regulated financial system. For example, the Financial Crimes Enforcement Network (FinCEN), a bureau in the United States Treasury Department, issued non-binding guidance on how it characterizes certain activities involving virtual currencies.

Q: What about taxes?

A: Digital Currencies are not fiat currencies with legal tender status in any jurisdiction, but often tax liability accrues regardless of the medium used. There is a wide variety of legislation in many different jurisdictions which could cause income, sales, payroll, capital gains, or some other form of tax liability to arise with these currencies. Given NIN Ventures does not accept these currencies directly please check your jurisdiction for applicable taxes on cryptocurrency investment.

Q: Does NIN Ventures accept digital currency directly?

A: No, we do not accept them directly into the NIN Ventures Technology (GP) Fund. We have teamed up with SnapCard to let digital currency owners attain liquidity.

Q: How long is the settlement time?

A: It takes 24 hours for settlement or the funds to be transferred from SnapCard to NIN.VC.

Q: When will be the initial and final close?

A: Initial close of the fund will be at \$10 million and final close will be when the fund reaches its \$25 million goal. If you decide to "pay by SnapCard" you will be notified of the dates in advance.

Q: Will the distributions be made in digital currencies?

A: NIN Ventures Technology (QP) Fund only accepts \$USD and distributions are made in \$USD as well.

Q: Whom should I call in case I have questions?

A: For investment questions call NIN Ventures directly at (312)-953-0930. For digital currency payments, call SnapCard at: (415)-374-7356.

Disclosure

This information sheet is for informational and discussion purpose only and does not constitute an offer to sell or solicitation of an offer to purchase interests in NIN.VC. Any such offer or solicitation shall be made only pursuant to the final confidential private placement memorandum relating to the Fund, which describes certain risks related to an investment in the Fund as well as other important information about the Fund. The information set forth herein does not purport to be complete and is subject to change. This information sheet is subject to and qualified in its entirety by all of the information set forth in the Memorandum, including without limitation all of the cautionary statements set forth in the front of the Memorandum and the "Risk Factors" section of the Memorandum. The Memorandum must be read carefully in its entirety prior to investing in the Fund. This information sheet does not constitute a part of the Memorandum.

Only "accredited investors" (as defined in Regulation D under the Securities Act of 1933 as amended) may invest in the fund. The SEC has not passed upon the merits of or given its approval to the Fund securities, the terms of the offering, or the accuracy or completeness of any offering materials. The Fund securities are being offered in reliance from the registration requirements of the Securities Act and are not required to comply with specific disclosure requirements that apply to registration under the Securities Act. In addition, the Fund's securities are not subject to the protections of the Investment Company Act of 1940 as amended.

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Past performance is not necessarily indicative of future results. There can be no assurance that the Fund's investments will achieve comparable results, that targeted diversification or asset allocation will be met or that the Fund will be able to implement its investment strategy and investment approach or achieve its investment objective.

Statements contained in this information sheet are based on current expectations, estimates, projections, opinions and beliefs of the investment team of the Fund. Such statements involve known and unknown risks and uncertainties, and undue reliance should not be placed thereon. Additionally, this information sheet contains "forward-looking statements". Actual events or results or the actual performance of the Fund may differ materially from those reflected or contemplated in such statements.

None of the members of the investment team referred to herein hold themselves out to any person for any purpose as a general partner. Statements contained herein that are attributable to the members of the investment team are not made in any person's individual capacity, but rather on behalf of the Fund's investment team and manager, which manage and implement the investment program of the Fund.

Any decision to invest in the fund should be made after reviewing the Memorandum carefully, conducting such diligence and investigations as the investor deems necessary and consulting the investor's own legal, accounting, and tax advisors in order to make an independent determination of the suitability and consequences of an investment in the Fund. Certain of the information contained herein, particularly in respect of the market data, economic and other forecasts and performance data, is from third-party sources. While NIN.VC believes such sources to be reliable, none of the Fund, its manager, its investment team or any of their respective affiliates or employees have updated any such information though the date hereof or undertaken any independent review of such information. NIN.VC does not make any representation or warranty, express or implied, with respect to the fairness, correctness, accuracy, reasonableness or completeness of any of the information contained herein (including but not limited to economic, market or other information obtained from third parties, and the sponsors or managers of prior investments included herein), and it expressly disclaims any responsibility or liability therefor. NIN.VC reserves the right to modify any of the terms of the offering and the interests described herein and to revise and reissue the information sheet materials. NIN.VC has no responsibility to update any of the information provided in this information sheet.

Information contained herein and specific to any individual's tenure at a specific investment firm is provided in order to illustrate the nature of such individual's professional experience and contribution to the success of such investment firm, but should not be understood as "track record" information. It is presented for illustrative purposes only and should not be relied upon in connection with any investment or other related decision. Other investment professionals of such firms had substantial involvement in, and made substantial contributions to, certain of the investments described herein. The individuals included herein did not possess sole investment approval with respect to any investment or transaction. The transactions / tombstones summarized herein represent certain technology-related investments which the applicable individual believes represent the most meaningful contribution in creating value for the applicable investment firm during their tenure. The performance of these investments and / or transaction is not necessarily indicative of the performance of every investment made by the applicable investment firm during such individual's tenure. Additional information regarding each individual's work at prior companies is available upon request.

The interests may not be eligible for sale in any jurisdiction outside the United States, or suitable for all types of investors. Prospective investors should inform themselves as to the legal requirements and tax consequences of the receipt of this information sheet and an investment in the Fund.

The investment program of the Fund is speculative and entails substantial risks. There can be no assurance that the investment objective of the Fund will be achieved and that investors will not incur losses. NIN.VC and its affiliated entities cannot be held responsible for any direct or incidental loss incurred by applying any of the information in this information sheet. The statements and opinions expressed are subject to change without notice based on market and other conditions. Moreover, an investment in the Fund provides limited liquidity since the interests are not freely transferable, and the investors in the Fund will have very limited withdrawal rights. Additional risks associated with an investment in the Fund includes, but are not limited to the following: (i) the Fund is speculative and involves a high degree of risk; (ii) the performance of the Fund could be volatile; (iii) the Fund's manager and investment team have total authority over the investments of the Fund; (iv) there is no secondary market for the Interests and none is expected to develop; (v) there are restrictions on transferring an investor's interest; (vi) the fees and expenses of the Fund may offset any profits; (vii) certain conflicts of interest may exist; and (viii) unknown internet related risk factors may arise. This investments entails a risk of total loss of capital. Investors in the Fund must be prepared to bear such risks for an indefinite period of time and able to withstand a total loss of the amount invested. The foregoing list of certain risk factors does not purport to be a complete enumeration or explanation of the risks involved in the Fund. For more information, see the "Risk Factors" section of the Memorandum.

Unless otherwise noted, all "\$" references herein are to United States Dollars.